

# Texas Title Insurance Statistical Plan

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## INTRODUCTION

The Texas Title Insurance Statistical Plan consists of six reporting schedules:

- Schedule S-1: A Transaction Report, which summarizes the revenues generated by each type of policy.
- Schedule S-2: A Reconciliation Report, which compares the revenues reported through the Statistical Plan with those reported through the Texas Title Insurance Income Exhibit.
- Schedule S-3: A Liability Distribution Report, which presents the distribution of numbers of policies written and total revenue raised according to the liability assumed in the underlying transaction.
- Schedule S-4: An Endorsement Report, which summarizes the revenues generated through each endorsement.
- Schedule S-5: A Special Charges and Credits Report, which gives an overview of the revenue impact of each special charge or credit.
- Schedule S-6: A Co-Insurance Report, which lists, for each risk co-insured by the reporting company, the transaction code, the name of each co-insuring company, the policy number of each co-insuring company, the liability assumed by each co-insuring company and the total liability assumed by all co-insuring companies.

To complete these reporting schedules, underwriting companies will maintain a Basic Statistical Record (BSR) for each Texas transaction, and will develop procedures for summarization of the BSR's according to the formats of Schedules S-1 through S-6.

The data items included in a BSR are set forth in Table 1. Standard Texas codes for Transaction Type (BSR data item #4), Special Charge and Credit Types (BSR item #8), Endorsement Types (BSR item #10), and County of Property (BSR item #14) are presented in Tables 2 through 7. Numbers in square brackets ([ ]) on the Reporting Schedules refer to BSR data item #'s.

Co-insurance transactions included on schedules S-1 through S-5 should reflect the experience of the reporting company only. A co-insurance policy is considered one transaction.



**SCHEDULE S-2** Reconciliation Report

Company \_

Experience Period \_

|    |  |  |
|----|--|--|
| 1. | Gross Revenue per Statistical Plan<br>([7] + [9] + [11])   |  |
| 2. | Adjustments (itemize)  |  |
|    |  |  |
|    |  |  |
|    |  |  |
|    |  |  |
|    |  |  |
| 3. | Gross Revenue per Texas Title Insurance Income<br>Exhibit (sum of line 7 column G and line 20, columns<br>A, B, and D) |  |

**SCHEDULE S-3** Liability Distribution Report

Company \_

Experience Period \_

Note: Prepare a separate sheet for each transaction type and one sheet for all transaction types combined.

Transaction Type \_

| Liability Range (\$000) [5] |                  | Number of Transactions | Gross Revenue Excluding Special Charges, Credits, and Endorsements [7] |
|-----------------------------|------------------|------------------------|--|
| More Than                   | But No More Than |                        |  |
|                             | 0                |                        |  |
| 0 -                         | 4.5              |                        |  |
| 4.5 -                       | 10               |                        |  |
| 10 -                        | 20               |                        |  |
| 20 -                        | 30               |                        |  |
| 30 -                        | 40               |                        |  |
| 40 -                        | 50               |                        |  |
| 50 -                        | 60               |                        |  |
| 60 -                        | 70               |                        |  |
| 70 -                        | 80               |                        |  |
| 80 -                        | 90               |                        |  |
| 90 -                        | 100              |                        |  |
| 100 -                       | 200              |                        |  |
| 200 -                       | 300              |                        |  |
| 300 -                       | 400              |                        |  |
| 400 -                       | 500              |                        |  |
| 500 -                       | 1,000            |                        |  |
| 1,000 -                     | 2,000            |                        |  |
| 2,000 -                     | 3,000            |                        |  |
| 3,000 -                     | 4,000            |                        |  |
| 4,000 -                     | 5,000            |                        |  |
| 5,000 -                     | 15,000           |                        |  |
| 15,000 -                    | 25,000           |                        |  |
| 25,000 -                    | 50,000           |                        |  |
| 50,000 -                    | 75,000           |                        |  |
| 75,000 -                    | 100,000          |                        |  |
| Over 100,000                |                  |                        |  |
| ALL                         |                  |                        |  |



**SCHEDULE S-5** Special Charges and Credits Report

Company \_

Experience Period \_

| Special Charge Type [8] | Number of Charges | Revenue Received [9] |
|-------------------------|-------------------|----------------------|
|                         |                   |                      |
|                         |                   |                      |
|                         |                   |                      |
|                         |                   |                      |
|                         |                   |                      |
|                         |                   |                      |
| <b>TOTAL</b>            |                   |                      |

| Special Credit Type [8] | Number of Credits | Revenue Foregone [9] |
|-------------------------|-------------------|----------------------|
|                         |                   |                      |
|                         |                   |                      |
|                         |                   |                      |
|                         |                   |                      |
|                         |                   |                      |
|                         |                   |                      |
| <b>TOTAL</b>            |                   |                      |



**TABLE 1** Minimum Acceptable Content of Basic Statistical Record

1. Transaction Identifier

For the case of insurance policies, use your internal policy number; for other transactions, use the title order number or any other equivalent notation sufficient to identify this transaction to your files.

2. Date of income recognition

3. Effective Date of Liability

4. Transaction Type

The transaction type designation must contain sufficient information to differentiate among different rates charged. Standard transaction codes for Texas operations are set forth in Table 2 and Standard Personal Property Title Insurance Transaction codes for Texas Operations are set forth in Table 6. Companies electing to use different codes for their internal purposes must convert them to this format for purposes of Statistical Plan reporting.

5. Total Liability

6. Amount of Liability on which rate other than basic rate charged  
(e.g., prior indebtedness on mortgage extensions)

7. Gross rate charged **(excluding special charges or credits and endorsements)**

8. Special charge or credit type (repeat as needed)

- The Basic Statistical Record must record each special charge or credit separately. The special charge or credit type designation must contain sufficient information to identify all distinct charge and credit types. Standard codes for Texas operations are set forth in Table 3.
- The Basic Statistical Record must record each policy, endorsement, or discount separately, relative to Personal Property Title Insurance

Transactions. Standard Codes for Texas operations are set forth in Table 6.

9. Special charge or credit amount (repeat as needed)

10. Endorsement Type (repeat as needed)

- The Basic Statistical Record must record each endorsement separately, whether the modification of coverage is by an endorsement form attached to the policy or by a change on, or deletion in, the policy itself. Standard codes for Texas operations are set forth in Table 4.
- The Basic Statistical Record must record each policy, endorsement, or discount separately, relative to Personal Property Title Insurance Transactions. Standard Codes for Texas operations are set forth in Table 6.

11. Endorsement charge (repeat as needed)

12. Standard Insured Closing Service type

The Basic Statistical Record must record each Insured Closing Service letter separately with sufficient information to identify the type of Insured Closing Service letter issued (i.e. Lender or Purchaser/Seller). Standard codes for Texas operations are set forth in Table 5 and Table 6.

13. State of property

14. County of Property

Standard county codes for Texas operations are set forth in Table 7.

15. Mode of issue

Transactions must be classified into one of the following five categories as to the source of business:

- a. Through a direct operation of the underwriter;
- b. Through an owned or controlled agent or underwritten company;

- c. Through an independent non-attorney agent or underwritten company;
- d. Through an independent attorney agent;
- e. Through an approved attorney.

16. Agent's or underwritten company's commission/retention amount

17. On Co-insurance policies:

- a. Name of each co-insuring company
- b. Policy number of each co-insuring company
- c. Liability assumed by each co-insuring company.

**TABLE 2** Standard Transaction Codes for Texas Operations

| Description of Transaction  | Rate Rule Reference | Code |
|---|---------------------|------|
| <i>Owner's Policies</i>   |                     |      |
| Single Issue  | R-1                 | 1000 |
| Single Owner's Policy for Separate Purchases  | R-3.B.              | 1001 |
| Single Issue Pay-As-You-Go  | R-2.c.              | 1005 |
| Single Issue with Subsequent Improvements or Multiple Owner's Policies surrendered with Single Issue with Subsequent Improvements | R-3.A.              | 1100 |
| Single Issue Following Construction in excess of \$5,000,000  | R-20                | 1190 |
| Single Issue U.S.A. (Forms T-6 or T-9)  | R-17                | 7000 |
| Single Issue U.S.A. (Form T-11)   | R-17                | 7050 |
| Single Owner's Policy for Separate Purchases Simultaneous with Loan Policy  | R-3.B.              | 1002 |
| Simultaneous with Loan Policy   | R-5.A.              | 1200 |
| Simultaneous with Loan that Exceeds Owner's   | R-5.B.              | 1201 |
| Simultaneous with Pay-As-You-Go Loan  | R-5.E.1.            | 1205 |
| Simultaneous with Pay-As-You-Go Loan – Owner's Exceeds Loan   | R-5.E.2.            | 1215 |
| Simultaneous with Loan with Credit for Previous Owner's Policy or Policies (Owner's Policy issued per P-8a)                       | R-5.C.              | 1230 |
| Owner's Policy Simultaneous with Loan with Credit for Previous Owner's Policy or Policies (Owner's Policy issued without P-8a)    | R-5.D.              | 1231 |
| Simultaneous with Grantor's   | R-21                | 1250 |
| Simultaneous with Loan Following Construction in excess of \$5,000,000  | R-20                | 1290 |
| Subsequent to Interim Construction Loan Binder  | R-13.B.2.           | 0040 |
| Leasehold (Single Issue)  | R-1                 | 1300 |
| Leasehold Simultaneous with Owner's Policy  | R-22                | 1350 |
| Leasehold Pay As-You-Go (Single Issue)  | R-2.c.              | 1305 |
| Leasehold (Simultaneous Issue)  | R-5.A.              | 1400 |

TABLE 2 Standard Transaction Codes for Texas Operations (Continued)

| Description of Transaction  | Rate Rule Reference | Code |
|---|---------------------|------|
| Leasehold Pay-As-You-Go (Simultaneous Issue)                                  | R-5.E.              | 1405 |
| Leasehold (Simultaneous Issue) Loan Exceeds Owner's                           | R-5.B.              | 1500 |
| Leasehold Pay-As-You-Go (Simultaneous Issue) Loan Exceeds Owner's             | R-5.E.              | 1505 |
| <i>Loan Policies</i>  |                     |      |
| Single issue  | R-1                 | 3000 |
| Single Issue (Previously issued variable rate mortgagee or loan policy)       | R-4                 | 3001 |
| Single Issue Pay-As-You-Go  | R-2.a.              | 3005 |
| Single Issue Construction Loan  | R-1                 | 3010 |
| Single Issue Refinance of Construction Loan                                   | R-18                | 3011 |
| First Lien Policy – Simultaneous with Subordinate Lien Policy(ies)            | R-7                 | 3200 |
| Simultaneous with Owner's Policy  | R-5.A.              | 3210 |
| Simultaneous with Owner's Policy up to 90 days                                | R-5.F.              | 3211 |
| Simultaneous with Owner's Policy Pay-As-You-Go                                | R-5.E.              | 3215 |
| Simultaneous with First Lien Policy   | R-7                 | 3220 |
| Simultaneous with Owner's Policy when Loan Policy Exceeds Owner's             | R-5.B.              | 3250 |
| Simultaneous with Owner's that Exceeds Loan (Pay-As-You-Go)                   | R-5.E.              | 3255 |
| Simultaneous with Owner's with Credit for Previous Owner's Policy or Policies | R-5.C.<br>R-5.D.    | 3280 |
| Simultaneous with Owner's Following Construction in excess of \$5,000,000     | R-20                | 3290 |
| Limited Pre-Foreclosure Policy (T-98)   | R-26                | 3295 |
| Limited Coverage Junior Loan Policy (T-44)                                    | R-27.a.             | 3297 |
| Leasehold (Single Issue)  | R-1                 | 3300 |
| Leasehold Pay-As-You-Go (Single Issue)  | R-2.a.              | 3305 |
| Leasehold (Simultaneous Issue)  | R-5.A.              | 3320 |
| Leasehold Pay-As-You-Go (Simultaneous Issue)                                  | R-5.E.1.            | 3325 |

TABLE 2 Standard Transaction Codes for Texas Operations (Continued)

| Description of Transaction  | Rate Rule Reference        | Code |
|---|----------------------------|------|
| Leasehold (Simultaneous Issue) Loan Exceeds Owner's                               | R-5.B.                     | 3340 |
| Leasehold Pay-As-You-Go Simultaneous with Owner's that Exceeds Loan               | R-5.E.2.                   | 3345 |
| Subsequent to Owner's Policy Excepting to Lien                                    | R-6.A.                     | 3230 |
| Subsequent to Loan Policy   | R-6.B.                     | 3240 |
| Insolvent Insurer Replacement Policy  | R-6.C.                     | 3241 |
| Subsequent to Interim Construction Loan Binder                                    | R-13.B.1.                  | 0030 |
|   |                            |      |
| Refinance of Loan within One Year   | R-8.B.1.<br>(50% discount) | 4001 |
| Refinance of Loan within Two Years  |                            | 4002 |
| Refinance of Loan within Three Years  |                            | 4003 |
| Refinance of Loan within Four Years   |                            | 4004 |
| Refinance of Loan within Five Years   | R-8.B.2.<br>(25% discount) | 4005 |
| Refinance of Loan within Six Years  |                            | 4006 |
| Refinance of Loan within Seven Years  |                            | 4007 |
| Refinance of Loan within Eight Years  |                            | 4008 |
| Texas Limited Coverage Residential Chain of Title Policy Combined Schedule (T-53) | R-35                       | 6000 |
|   |                            |      |
| Interim Construction Loan Binder Transactions                                     |                            |      |
| Note: Moved to Loan Policies section  |                            |      |
| Note: Moved to Owner's Policy section   |                            |      |
| Loan Title Policy Binder on Interim Construction Loan                             | R-13                       | 8020 |
| Extension Endorsement   | R-13                       | 8021 |

**TABLE 3** Standard Special Charge and Credit Codes for Texas Operations

| Description of Transaction                       | Rate Rule Reference | Code |
|--|---------------------|------|
| Charge for Additional Chains of Title            | R-9                 | 0010 |
| Foreclosure Credit                               | R-14                | 0020 |
| Credit for Commitment Premium                    | R-23                | 0050 |
| Commitment to Texas Department of Transportation | R-23                | 8041 |
| Commitment Issued to F.D.I.C. and O.T.S.         | R-25                | 8042 |

**TABLE 4** Standard Endorsement Codes for Texas Operations

| Description of Endorsement  | Rate Rule Reference | Code |
|---|---------------------|------|
| <i>Endorsements which do not affect amount of Liability stated in policy</i>  |                     |      |
| Down Date of Interim Construction Loan Binder (T-3)<br>(Residential Real Property)  | R-11.C.1.           | 0100 |
| Down Date of Interim Construction Loan Binder (T-3)<br>(Not Residential Real Property)  | R-11.C.2.           | 0101 |
| Variable Rate Mortgage Endorsement (T-33)   | R-11.D.1.           | 0140 |
| Variable Rate Mortgage Endorsement for which there is no Charge   | R-11.D.1.           | 0141 |
| Variable Rate Mortgage – Negative Amortization Endorsement (T-33.1)   | R-11.D.2.a.         | 0142 |
| Variable Rate Mortgage – Negative Amortization Endorsement for which there is no Charge (T-33.1)                              | R-11.D.2.b.         | 0143 |
| Manufactured Housing (T-31)   | R-11.E.1.           | 0150 |
| Supplemental Coverage Manufactured Housing Unit Endorsement for Loan Policy (T-31.1)  | R-11.E.2.           | 0151 |
| Supplemental Coverage Manufactured Housing Unit Endorsement for Owner's Policy (T-31.1)                                       | R-15.c.             | 0152 |
| Assignment of Mortgage (T-3)  | R-11.A.             | 0211 |
| Partial Release, Modification, etc. (T-38)  | R-11.B.             | 0311 |
| Correction - Other than Policy Amount (T-3)   | No Charge           | 0400 |
| Balloon Mortgage Endorsement, Issued at same as Policy (T-39)   | R-11.H.1.           | 0411 |
| Balloon Mortgage Endorsement, Issued subsequent to Policy (T-39)  | R-11.H.2.           | 0412 |
| Owner's Policy Amendment of Survey Exception (T-3 or deletion) (Not Residential Real Property, 15% of Basic Premium)          | R-16.B.1.           | 0500 |
| Owner's Policy Amendment of Survey Exception (T-3 or deletion) (Residential Real Property, 5% of Basic Premium, minimum \$20) | R-16.B.2.           | 0501 |

TABLE 4 Standard Endorsement Codes for Texas Operations (Continued)

| Description of Endorsement   | Rate Rule Reference  | Code |
|--|----------------------|------|
| Loan Policy Amendment of Survey Exception (T-3 or deletion) (No charge)  | R-16.A.<br>No Charge | 0502 |
| Completion of Improvements (T-3)   | No Charge            | 0550 |
| U.S.A. Policy Acquisition of Title (T-12)  | R-17                 | 0600 |
| Amendment of Tax Exception (T-30, T-3 or deletion)   | R-19                 | 0700 |
| Not Yet Due and Payable Tax Amendment  | R-24                 | 0710 |
| Revolving Credit (T-35)  | R-11.F.              | 0800 |
| Environmental Protection Lien Endorsement (T-36)   | R-11.G.              | 0810 |
| Leasehold Owner's Policy Endorsement (T-4)   | No Charge            | 0820 |
| Residential Leasehold Endorsement (T-4R)   | No Charge            | 0821 |
| Leasehold Loan Policy Endorsement (T-5)  | No Charge            | 0822 |
| Limited Pre-Foreclosure Policy Down Date Endorsement (T-99)  | R-26                 | 0850 |
| Equity Loan Mortgage Endorsement (T-42)  | R-28.A.              | 0875 |
| Supplemental Coverage Equity Loan Mortgage Endorsement (T- 42.1)   | R-28.B.              | 0876 |
| Texas Reverse Mortgage Endorsement (T-43)  | No Charge            | 0877 |
| Limited Coverage Junior Loan Home Equity Line of Credit/ Variable Rate (T-46)  | R-27.d.              | 0878 |
| Limited Coverage Junior Loan Down Date (T-45)  | R-27.c.              | 0879 |
| Limited Coverage Junior Loan Additional Coverage (T-3)   | R-27.b.              | 0880 |
| First Loss Endorsement (T-14)  | R-11.I.              | 0881 |
| Loan Policy Aggregation Endorsement (T-16)   | R-11.J.              | 0883 |
| Planned Unit Development Endorsement (T-17)  | R-11.K.1.            | 0884 |
| Planned Unit Development Endorsement (T-17) issued simultaneously on multiple loan policies covering the same land; 1st endorsement \$25; additional \$0 | R-11.K.2.            | 0887 |
| Condominium Endorsement (T-28)<br>(No charge)  | R-11.L.              | 0888 |

TABLE 4 Standard Endorsement Codes for Texas Operations (Continued)

| Description of Endorsement  | Rate Rule Reference | Code |
|---|---------------------|------|
| Restrictions, Encroachments, Minerals Endorsement (T-19) (Residential Real Property)  | R-29.A.             | 0885 |
| Restrictions, Encroachments, Minerals Endorsement (T-19) (Not Residential Real Property)  | R-29.B.             | 0886 |
| Restrictions, Encroachments, Minerals Endorsement - Owner's Policy (T-19.1) (Residential Real Property) (no amendment of exception to area and boundaries is made)  | R-29.C.1.           | 0897 |
| Restrictions, Encroachments, Minerals Endorsement - Owner's Policy (T-19.1) (Residential Real Property) (amendment of exception to area and boundaries is made)   | R-29.C.2.           | 0898 |
| Restrictions, Encroachments, Minerals Endorsement - Owner's Policy (T-19.1) (Not Residential Real Property) (no amendment of exception to area and boundaries is made)  | R-29.D.1.           | 0889 |
| Restrictions, Encroachments, Minerals Endorsement - Owner's Policy (T-19.1) (Not Residential Real Property) (amendment of exception to area and boundaries is made)   | R-29.D.2.           | 0895 |
| Minerals and Surface Damage Endorsement – Owner's Policy (T-19.2) on land which is for one-to-four family residential use of less than one acre or office, industrial, retail, mixed use retail/residential or multifamily purposes | R-29.1.A.           | 0801 |
| Minerals and Surface Damage Endorsement – Loan Policy (T-19.2) on land which is for one-to-four family residential use of less than one acre or office, industrial, retail, mixed use retail/residential or multifamily purposes    | R-29.1.A.           | 0802 |

TABLE 4 Standard Endorsement Codes for Texas Operations (Continued)

| Description of Endorsement  | Rate Rule Reference | Code |
|---|---------------------|------|
| Minerals and Surface Damage Endorsement – Owner’s Policy (T-19.3) on land which is not for one-to-four family residential use of less than one acre or office, industrial, retail, mixed use retail/residential or multifamily purposes | R-29.1.B.           | 0803 |
| Minerals and Surface Damage Endorsement – Loan Policy (T-19.3) on land which is not for one-to-four family residential use of less than one acre or office, industrial, retail, mixed use retail/residential or multifamily purposes    | R-29.1.B.           | 0804 |
| Energy Project – Minerals and Surface Damage Endorsement (T-19.4)   | R-29.2.             | 0807 |
| Severable Improvements Endorsement (T-54)   | R-37.A.             | 0831 |
| Energy Project – Leasehold/Easement Owner’s Endorsement (T-55)  | R-37.B.             | 0832 |
| Energy Project – Leasehold/Easement – Loan Endorsement (T-55.1)   | R-37.C.             | 0833 |
| Energy Project – Leasehold – Owner’s Endorsement (T- 55.2)  | R-37.D.             | 0834 |
| Energy Project – Leasehold Loan – Loan Endorsement (T- 55.3)  | R-37.E.             | 0835 |
| Energy Project – Fee Estate – Owner’s Endorsement (T- 55.4)   | R-37.F.             | 0836 |
| Energy Project – Fee Estate – Loan Endorsement (T-55.5)   | R-37.G.             | 0837 |
| Access Endorsement (T-23)   | R-30                | 0890 |
| Non-Imputation Endorsement (T-24)   | R-31                | 0891 |
| Non-Imputation Endorsement (Mezzanine Financing) (T-24.1)   | R-31                | 0805 |
| Contiguity Endorsement (T-25)   | R-32                | 0892 |
| Contiguity Endorsement (T-25.1)   | R-32                | 0806 |
| Additional Insured Endorsement (T-26)   | R-33                | 0893 |
| Assignment of Rents/Leases (T-27)   | R-34                | 0894 |
| Co-Insurance Endorsement (T-48)   | No Charge           | 0896 |

TABLE 4 Standard Endorsement Codes for Texas Operations (Continued)

| Description of Endorsement   | Rate Rule Reference | Code |
|--|---------------------|------|
| <i>Endorsements which affect amount of Liability stated in policy</i>                    |                     |      |
| Correction of Policy Amount (T-3)  | No Charge           | 0900 |
| Down Date of Construction Loan Policy (T-3)<br>(Residential Real Property)               | R-11.C.1.           | 0920 |
| Down Date of Construction Loan Policy (T-3)<br>(Not Residential Real Property)           | R.11.C.2.           | 0921 |
| Down Date of Owner's Policy During Construction (T-3)<br>(Residential Real Property)     | R-15.b.1.           | 0940 |
| Down Date of Owner's Policy During Construction (T-3)<br>(Not Residential Real Property) | R-15.b.2.           | 0941 |
| Owner Policy Increased Value Endorsement (T-34)  | R-15a               | 0960 |

**TABLE 5** Standard Insured Closing Service Codes for Texas Operations

| Description of Transaction                      | Rate Rule Reference | Code |
|---|---------------------|------|
| Lender Insured Closing Service (T-50)           | No Charge           | 5000 |
| Purchaser/Seller Insured Closing Service (T-51) | No Charge           | 5005 |

**TABLE 6** Standard Personal Property Title Insurance Transaction Codes for Texas Operations

| Description of Transaction                                       | Rate Rule Reference | Code |
|--|---------------------|------|
| Personal Property Title Insurance Owner's Policy (PPT-1)         | PPT R-1             | 2000 |
| Personal Property Title Insurance Lender's Policy (PPT-2)        | PPT R-1             | 2001 |
| Aggregation Endorsement (PPT-2.1)                                | PPT R-2             | 2002 |
| Gap Endorsement (PPT-2.2)  | PPT R-3             | 2003 |
| Increase in Liability Endorsement (PPT-2.3)                      | PPT R-4             | 2004 |
| Datedown Endorsement (PPT-2.4)                                   | PPT R-5             | 2005 |
| Change in Location of Debtor Endorsement (PPT-2.5)               | PPT R-6             | 2006 |
| Mezzanine Endorsement (PPT-2.6)                                  | PPT R-7             | 2007 |
| Assignment Endorsement (PPT-2.7)                                 | PPT R-8             | 2008 |
| Co-Insurance Endorsement (PPT-1.8/2.8)                           | PPT R-9             | 2009 |
| Personal Property Title Insurance Search Policy (PPT-5)          | PPT R-10            | 2010 |
| Personal Property Title Insurance Filing Policy (PPT-6)          | PPT R-11            | 2011 |
| Personal Property Title Insurance Combined Search Policy (PPT-7) | PPT R-12            | 2012 |
| Personal Property Title Insurance Lender's Policy (PPT-8)        | PPT R-13            | 2013 |
| Personal Property Title Insurance Owner's Policy (PPT-9)         | PPT R-14            | 2014 |
| Seller's Lien Endorsement (PPT-8.1)                              | PPT R-15            | 2015 |
| Tax Lien Endorsement (PPT-8.2)                                   | PPT R-16            | 2016 |
| Mezzanine Endorsement (PPT-8.3)                                  | PPT R-17            | 2017 |
| Pledged Equity Endorsement (PPT-8.4)                             | PPT R-18            | 2018 |
| Change of Name of Insured Endorsement (PPT-8.5)                  | PPT R-19            | 2019 |
| Lender's Aggregation Endorsement (PPT-8.6)                       | PPT R-20            | 2020 |
| Renewal Endorsement (PPT-8.7)                                    | PPT R-21            | 2021 |
| Waiver of Attorney Subrogation Rights Endorsement (PPT-8.8)      | PPT R-22            | 2022 |
| Springing Control Endorsement (PPT 8.9)                          | PPT R-23            | 2023 |
| Post Policy Tax Lien Endorsement (PPT-8.10)                      | PPT R-24            | 2024 |
| Borrower's Status Endorsement (PPT-8.11)                         | PPT R-25            | 2025 |
| Post Policy Judgment Lien Endorsement (PPT-8.12)                 | PPT R-26            | 2026 |
| Buyer's Aggregation Endorsement (PPT-9.1)                        | PPT R-27            | 2027 |

TABLE 6 Standard Personal Property Title Insurance Transaction Codes for Texas Operations  
(Continued)

| Description of Transaction                                 | Rate Rule Reference | Code |
|--|---------------------|------|
| Pending Suits and Judgments Endorsement (PPT-9.2)          | PPT R-28            | 2028 |
| Increase in Tax Lien Coverage Endorsement (PPT-9.3)        | PPT R-29            | 2029 |
| Owner's Equity Ownership Endorsement (PPT-9.4)             | PPT R-30            | 2030 |
| Owner's Policy Insuring Clauses Endorsement (PPT-9.5)      | PPT R-31            | 2031 |
| Personal Property Title Insurance Owner's Policy (PPT-10)  | PPT R-32            | 2032 |
| Personal Property Title Insurance Lender's Policy (PPT-12) | PPT R-32            | 2033 |
| Landlord's Lien Endorsement (PPT-12.1)                     | PPT R-34            | 2034 |
| Lapse Endorsement (PPT-12.2)                               | PPT R-35            | 2035 |
| Mezzanine Financing Endorsement (PPT-12.5)                 | PPT R-36            | 2036 |
| Prior Owner's Endorsement (PPT-12.3)                       | PPT R-37            | 2037 |
| Tie-in Endorsement (PPT-12.6)                              | PPT R-38            | 2038 |
| Federal Tax Lien Endorsement (PPT-12.4)                    | PPT R-39            | 2039 |
| Mixed Collateral Transactions Discount                     | PPT R-33(a)         | 2040 |
| Simultaneous Issue Discount                                | PPT R-33(c)         | 2041 |
| Simultaneous Issue Discount                                | PPT R-14            | 2042 |
| Simultaneous Rate Discount                                 | PPT R-1             | 2043 |
| Mixed Collateral Discount                                  | PPT R-13            | 2044 |
| Project or Portfolio Rate Discount                         | PPT R-13            | 2045 |
| Mixed Collateral Discount                                  | PPT R-1             | 2046 |

**TABLE 7** Standard County Codes for Texas

|           |     |
|-----------|-----|
| Anderson  | 001 |
| Andrews   | 003 |
| Angelina  | 005 |
| Aransas   | 007 |
| Archer    | 009 |
| Armstrong | 011 |
| Atascosa  | 013 |
| Austin    | 015 |
| Bailey    | 017 |
| Bandera   | 019 |
| Bastrop   | 021 |
| Baylor    | 023 |
| Bee       | 025 |
| Bell      | 027 |
| Bexar     | 029 |
| Blanco    | 031 |
| Borden    | 033 |
| Bosque    | 035 |
| Bowie     | 037 |
| Brazoria  | 039 |
| Brazos    | 041 |
| Brewster  | 043 |
| Briscoe   | 045 |
| Brooks    | 047 |
| Brown     | 049 |
| Burleson  | 051 |
| Burnet    | 053 |
| Caldwell  | 055 |

|               |     |
|---------------|-----|
| Calhoun       | 057 |
| Callahan      | 059 |
| Cameron       | 061 |
| Camp          | 063 |
| Carson        | 065 |
| Cass          | 067 |
| Castro        | 069 |
| Chambers      | 071 |
| Cherokee      | 073 |
| Childress     | 075 |
| Clay          | 077 |
| Cochran       | 079 |
| Coke          | 081 |
| Coleman       | 083 |
| Collin        | 085 |
| Collingsworth | 087 |
| Colorado      | 089 |
| Comal         | 091 |
| Comanche      | 093 |
| Concho        | 095 |
| Cooke         | 097 |
| Coryell       | 099 |
| Cottle        | 101 |
| Crane         | 103 |
| Crockett      | 105 |
| Crosby        | 107 |
| Culberson     | 109 |
| Dallam        | 111 |

|            |     |
|------------|-----|
| Dallas     | 113 |
| Dawson     | 115 |
| Deaf Smith | 117 |
| Delta      | 119 |
| Denton     | 121 |
| De Witt    | 123 |
| Dickens    | 125 |
| Dimmit     | 127 |
| Donley     | 129 |
| Duval      | 131 |
| Eastland   | 133 |
| Ector      | 135 |
| Edwards    | 137 |
| Ellis      | 139 |
| El Paso    | 141 |
| Erath      | 143 |
| Falls      | 145 |
| Fannin     | 147 |
| Fayette    | 149 |
| Fisher     | 151 |
| Floyd      | 153 |
| Foard      | 155 |
| Fort Bend  | 157 |
| Franklin   | 159 |
| Freestone  | 161 |
| Frio       | 163 |
| Gaines     | 165 |
| Galveston  | 167 |

TABLE 7 Standard County Codes for Texas (Continued)

|           |     |
|-----------|-----|
| Garza     | 169 |
| Gillespie | 171 |
| Glasscock | 173 |
| Goliad    | 175 |
| Gonzales  | 177 |
| Gray      | 179 |
| Grayson   | 181 |
| Gregg     | 183 |
| Grimes    | 185 |
| Guadalupe | 187 |
| Hale      | 189 |
| Hall      | 191 |
| Hamilton  | 193 |
| Hansford  | 195 |
| Hardeman  | 197 |
| Hardin    | 199 |
| Harris    | 201 |
| Harrison  | 203 |
| Hartley   | 205 |
| Haskell   | 207 |
| Hays      | 209 |
| Hemphill  | 211 |
| Henderson | 213 |
| Hidalgo   | 215 |
| Hill      | 217 |
| Hockley   | 219 |
| Hood      | 221 |
| Hopkins   | 223 |

|            |     |
|------------|-----|
| Houston    | 225 |
| Howard     | 227 |
| Hudspeth   | 229 |
| Hunt       | 231 |
| Hutchinson | 233 |
| Irion      | 235 |
| Jack       | 237 |
| Jackson    | 239 |
| Jasper     | 241 |
| Jeff Davis | 243 |
| Jefferson  | 245 |
| Jim Hogg   | 247 |
| Jim Wells  | 249 |
| Johnson    | 251 |
| Jones      | 253 |
| Karnes     | 255 |
| Kaufman    | 257 |
| Kendall    | 259 |
| Kenedy     | 261 |
| Kent       | 263 |
| Kerr       | 265 |
| Kimble     | 267 |
| King       | 269 |
| Kinney     | 271 |
| Kleberg    | 273 |
| Knox       | 275 |
| Lamar      | 277 |
| Lamb       | 279 |

|           |     |
|-----------|-----|
| Lampasas  | 281 |
| La Salle  | 283 |
| Lavaca    | 285 |
| Lee       | 287 |
| Leon      | 289 |
| Liberty   | 291 |
| Limestone | 293 |
| Lipscomb  | 295 |
| Live Oak  | 297 |
| Llano     | 299 |
| Loving    | 301 |
| Lubbock   | 303 |
| Lynn      | 305 |
| McCulloch | 307 |
| McLennan  | 309 |
| McMullen  | 311 |
| Madison   | 313 |
| Marion    | 315 |
| Martin    | 317 |
| Mason     | 319 |
| Matagorda | 321 |
| Maverick  | 323 |
| Medina    | 325 |
| Menard    | 327 |
| Midland   | 329 |
| Milam     | 331 |
| Mills     | 333 |
| Mitchell  | 335 |

TABLE 7 Standard County Codes for Texas (Continued)

|             |     |
|-------------|-----|
| Montague    | 337 |
| Montgomery  | 339 |
| Moore       | 341 |
| Morris      | 343 |
| Motley      | 345 |
| Nacogdoches | 347 |
| Navarro     | 349 |
| Newton      | 351 |
| Nolan       | 353 |
| Nueces      | 355 |
| Ochiltree   | 357 |
| Oldham      | 359 |
| Orange      | 361 |
| Palo Pinto  | 363 |
| Panola      | 365 |
| Parker      | 367 |
| Parmer      | 369 |
| Pecos       | 371 |
| Polk        | 373 |
| Potter      | 375 |
| Presidio    | 377 |
| Raines      | 379 |
| Randall     | 381 |
| Reagan      | 383 |
| Real        | 385 |
| Red River   | 387 |
| Reeves      | 389 |
| Refugio     | 391 |
| Roberts     | 393 |

|               |     |
|---------------|-----|
| Robertson     | 395 |
| Rockwall      | 397 |
| Runnels       | 399 |
| Rusk          | 401 |
| Sabine        | 403 |
| San Augustine | 405 |
| San Jacinto   | 407 |
| San Patricio  | 409 |
| San Saba      | 411 |
| Schleicher    | 413 |
| Scurry        | 415 |
| Shackelford   | 417 |
| Shelby        | 419 |
| Sherman       | 421 |
| Smith         | 423 |
| Somervell     | 425 |
| Starr         | 427 |
| Stephens      | 429 |
| Sterling      | 431 |
| Stonewall     | 433 |
| Sutton        | 435 |
| Swisher       | 437 |
| Tarrant       | 439 |
| Taylor        | 441 |
| Terrell       | 443 |
| Terry         | 445 |
| Throckmorton  | 447 |
| Titus         | 449 |
| Tom Green     | 451 |

|            |     |
|------------|-----|
| Travis     | 453 |
| Trinity    | 455 |
| Tyler      | 457 |
| Upshur     | 459 |
| Upton      | 461 |
| Uvalde     | 463 |
| Val Verde  | 465 |
| Van Zandt  | 467 |
| Victoria   | 469 |
| Walker     | 471 |
| Waller     | 473 |
| Ward       | 475 |
| Washington | 477 |
| Webb       | 479 |
| Wharton    | 481 |
| Wheeler    | 483 |
| Wichita    | 485 |
| Wilbarger  | 487 |
| Willacy    | 489 |
| Williamson | 491 |
| Wilson     | 493 |
| Winkler    | 495 |
| Wise       | 497 |
| Wood       | 499 |
| Yoakum     | 501 |
| Young      | 503 |
| Zapata     | 505 |
| Zavala     | 507 |