

Texas Department of Insurance

# 2025 Annual Report of Nonfinancial Data

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For the fiscal year ending August 31, 2025

**TDI** | Texas Department  
of Insurance



# **2025 Annual Report of Nonfinancial Data**

by the

**Texas Department of Insurance**

Submitted December 2025

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December 19, 2025

Honorable Greg Abbott, Governor  
Jerry McGinty, Director, Legislative Budget Board  
Lisa Collier, State Auditor

## **Annual Report of Nonfinancial Data**

Dear Governor Abbott, Mr. McGinty, and Ms. Collier:

I am pleased to submit the *Annual Report of Nonfinancial Data* of the Texas Department of Insurance for the year ending August 31, 2025.

The report was compiled in compliance with Texas Government Code, Section 2101.0115 and in accordance with the instructions for completing the *Annual Report of Nonfinancial Data*. The accompanying report has not been audited and is considered independent of the agency's *Annual Financial Report*.

Karen Urban, reporting director, is the lead staff on this matter. She can be reached by phone at 512-676-6172 or by email at [karen.urban@tdi.texas.gov](mailto:karen.urban@tdi.texas.gov).

Sincerely,

A handwritten signature in blue ink, appearing to read "C. Brown", with a long horizontal flourish extending to the right.

Cassie Brown  
Commissioner of Insurance



**Texas Department of Insurance**  
**ANNUAL REPORT OF NONFINANCIAL DATA**  
**Fiscal Year 2025**

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TEXAS DEPARTMENT OF INSURANCE (454)

**SCHEDULE OF SPACE OCCUPIED**

For the Fiscal Year Ended August 31, 2025

Location	Address	Lessor
<b>State-Owned Buildings</b>		
Austin	TDI Warehouse 7915 Cameron Road, Austin, TX 78754	
Austin	Barbara Jordan Building 1601 Congress Ave, Austin, TX 78711	
El Paso	El Paso State Office Building 401 Franklin Ave, Suite 330, El Paso, TX 79901	
Houston	Elias Ramirez Building 5425 Polk Ave, Rm G-15, Houston, TX 77023	
Waco	Raleigh State Building 801 Austin Ave, Suite 840, Waco, TX 76701	
<b>Subtotal</b>		
<b>Leased Space</b>		
Abilene	Commerce Plaza 1290 S. Willis, Ste 102, Abilene, TX 79605	CP Office Limited Partnership c/o Barnett & Hill, LLC.
Amarillo	7112 IH-40 West, Bldg D, Amarillo, TX 79106	Amarillo Independent School District, c/o Pat Davis Properties
Angleton	209 E. Mullberry St, Angleton, TX 77515	The Michael M. Phillips Law Firm, PC, Attn: Sarah Loera-Property Manager
Beaumont	Concord Square Office Park 6430 Concord Road, Beaumont, TX 77708	Walker Brothers Properties, LLC, Attn: Scott Walker
Corpus Christi	Flynn Pkwy Tower 5155 Flynn Pkwy, Ste 218, Corpus Christi, TX 78411	SGP Flynn LLC, A Delaware LLC, Attn: Philip Auerbach
Dallas	1250 Mockingbird Lane, Dallas, TX 75247	Albany Road-Mockingbird II, LLC.
Denton	Dallas Drive Tech Center 625 Dallas Dr, Ste 475, Denton, TX 76205	Dallas Drive Development Group, Mr. John S. Adami
Fort Worth	150 Westpark Way, Ste 345, Euless, TX 76040	RP CBP Euless, LLC. c/o Rooker Properties
Houston West	350 N Sam Houston Pkwy East, Ste 286 Houston, TX 77060	340 North Belt, LP, Attn: Andrew Segal
Laredo	500 East Mann Rd, Laredo, TX 78041	Merlin Mann Investments, LLC, c/o Merlin Management Co, LLC
Lubbock	22 Briercroft Office Park, Suite A Lubbock, TX 79412	Texas Four Bar Investments, Ltd. a Texas Limited Partnership, Attn: Jared Robertson
Lufkin	310 Harmony Hill Dr, Ste 100, Lufkin, TX 75901	Tulane Plaza I, Ltd. Attn: Richard Youngblood
Midland	Executive Office Park 4500 W Illinois Ave, Ste 315, Midland, TX 79703	One Double Barrel, LLC dba Double Barrell, Attn: Nicholas Schmidt
San Angelo	State of Texas Service Center 622 S. Oaks, Suite M, San Angelo, TX 76903	City of San Angelo, Attn: Bob Bluthardt
San Antonio	Brownwood Building 4440 Piedras Dr S, Ste 205, San Antonio, TX 78228	Brass Centerview 2016, LLC, c/o Magi Real Estate, Attn: James Stewart
Tyler	3800 Paluxy Dr, Ste 570, Tyler, TX 75703	Genecov Investments, Ltd. Attn: David Wilson, Vice President
Weslaco	1108 Pike Blvd, Weslaco, TX 78596	Monica Daniec and Marion Janik
<b>Total</b>		

Office space occupied by the Office of Injured Employee Counsel is included on this schedule. Per the Texas Labor Code § 404.002(c), "the department shall provide the staff and facilities necessary to enable the office to perform the duties of the office..." The full-time equivalents (FTEs) reported above include 163 staff employed by the Office of Injured Employee Counsel.

Lease No.	Type	Usable Square Feet	FTEs	Rental Per Month		Actual Annual Cost	Comments
				Cost Per Square Foot	Cost Per Month		
		23,864					
		267,306					
		7,052					
		7,656					
		2,150					
		308,028					
09619	Office	2,485	10.00	1.0865	2,700.00	32,400.00	Expires 03/31/2030
08739	Office	2,925	11.00	0.9583	2,803.13	33,637.56	Expires 07/31/2030
303-7-20591	Office	1,260	6.00	1.5800	1,990.80	23,889.60	Expires 07/31/2027
9694	Office	3,528	11.00	1.3037	4,599.49	55,193.88	Expires 02/28/2030
303-6-10125	Office	3,381	16.00	0.9969	3,370.62	40,447.44	Expires 06/30/2035
1775	Office	10,372	37.00	1.8652	19,346.22	232,154.64	Expires 12/31/2029
06836	Office	3,408	14.00	1.3645	4,650.06	55,800.72	Expires 12/31/2026
303-0-20675	Office	9,511	40.00	1.5434	14,679.46	176,153.52	Expires 02/28/2031
20347	Office	14,651	45.00	1.3750	20,145.13	241,741.56	Expires 01/31/2028
20523	Office	3,514	14.00	1.6168	5,681.28	68,175.36	Expires 04/30/2026
05599	Office	3,000	13.00	0.6232	1,869.58	22,434.96	Expires 08/31/2029
20150	Office	2,545	5.00	1.1600	2,952.20	35,426.40	Expires 01/31/2033
6820	Office	3,175	9.00	1.2708	4,034.90	48,418.80	Expires 12/31/2026
9918	Office	2,555	5.00	1.0408	2,659.33	31,911.96	Expires 07/31/2029
303-8-20583	Office	12,272	40.00	2.1750	26,691.60	320,299.20	Expires 09/30/2032
10499	Office	5,236	17.00	1.3669	7,156.91	85,882.92	Expires 04/30/2029
10135	Office	5,225	20.00	1.4711	7,686.60	92,239.20	Expires 10/31/2026
		<u>397,071</u>	<u>313.00</u>		<u>\$ 133,017.31</u>	<u>\$ 1,596,207.72</u>	

TEXAS DEPARTMENT OF INSURANCE (454)

**SCHEDULE OF PROFESSIONAL, CONSULTING, AND LEGAL SERVICES FEES**

For the Fiscal Year Ended August 31, 2025

NAME	TYPE OF SERVICE RENDERED	AMOUNT
<b>Professional/Consulting Fees</b>		
Albert Simeoni	Other Professional Services	\$ 1,095.00
Amc Vetpro PCC	Veterinary Services	541.04
Animal Medical Center	Veterinary Services	533.95
Barrash Jay Martin MD	Medical Services	300.00
Blanco Regional Clinic PA	Medical Services	41.40
Blythe Mansfield	Medical Services	1,087.50
Brad Mckechnie	Medical Services	300.00
Bruce Loyal Ehni	Medical Services	1,537.50
Caldwell Veterinary Clinic	Veterinary Services	638.97
Calvin Plumb	Medical Services	29,927.50
Calvin Wayne Plumb	Medical Services	787.50
Carahsoft Technology Corp	Consultant Svcs-Info Technology	2,623.85
Carey Windler	Medical Services	1,350.00
Cashion And De Leon	Medical Services	187.50
Cody Mead Do PLLC	Medical Services	150.00
Convergeone Inc	Other Professional Services	66,901.89
CPS HR Consulting	Other Professional Services	45,300.00
Creative Management Solutions	Financial And Accounting Services	12,425.80
David Alvarado DC PC	Medical Services	6,525.00
David Franklin Brown	Medical Services	15,675.00
Diana Zamora Magallanes	Medical Services	2,300.00
Fire And Materials Research Laboratory LLC	Other Professional Services	4,050.00
FTI Consulting Inc	Financial And Accounting Services	12,192.50
HDI Solutions LLC	Consultant Services - Other	1,611,367.57
Icove Ingram Group LLC	Other Professional Services	4,800.00
Isom Veterinary Hospital PC	Veterinary Services	3,546.25
Jan Ford Mustin PHD PC	Medical Services	350.00
JKB Medical Exams LLC	Medical Services	45,937.50
Jose Hernandez	Medical Services	300.00
Kristy Simank	Medical Services	7,350.00
Lauren N Guber	Other Professional Services	600.00
Lone Star Orthopedics PA	Medical Services	150.00
Lori B Wasserburger	Medical Services	68,512.50
Mark Davis	Medical Services	150.00
Mbj Medical Consulting PA	Medical Services	22,237.50
Medical Offices of R David Bauer MD PLLC	Medical Services	28,650.00
Medical Offices of R David Bauer MD PLLC	Medical Services	525.00
Michael Sheppard DC	Medical Services	300.00
Nassau Enterprises LLC DBA Goodson Engin	Other Professional Services	1,125.00
Neely Behavioral Health DBA Neely Eap	Other Professional Services	19,566.69
Neely Behavioral Health PLLC	Other Professional Services	1,797.51
New Braunfels Feed & Supply Inc	Veterinary Services	75.98
New Braunfels Veterinary Clinic PLLC	Veterinary Services	1,348.05

## TEXAS DEPARTMENT OF INSURANCE (454)

**SCHEDULE OF PROFESSIONAL, CONSULTING, AND LEGAL SERVICES FEES**

For the Fiscal Year Ended August 31, 2025

<b>NAME</b>	<b>TYPE OF SERVICE RENDERED</b>	<b>AMOUNT</b>
Nicerio R De Leon	Medical Services	150.00
Petrosewicz & Company, Inc.	Financial And Accounting Services	135.00
Price Proctor & Associates LLP	Medical Services	300.00
Quest Analysis Inc	Other Professional Services	5,575.00
Ravan D Inc	Veterinary Services	3,619.55
Repario Data LLC	Other Professional Services	2,970.00
Rockwall Urgent Vet	Veterinary Services	205.55
Sam T Sum-Ping	Medical Services	11,662.50
Sanders Veterinary Services PLLC	Veterinary Services	1,147.06
Simon J Forster	Medical Services	24,975.00
St Davids O H S	Medical Services	368.00
Stephen M Norwood MD	Medical Services	3,450.00
Suzanne Novak	Medical Services	1,350.00
The Fouts Group LLC	Other Professional Services	4,850.00
Thomas B Coopwood II	Medical Services	525.00
Tom Collins	Other Professional Services	45,020.00
Ward Beecher DC	Medical Services	5,100.00
Wesley D Foreman	Medical Services	10,462.50
William D Defoyd MA DC	Medical Services	23,925.00
Workers Compensation Research Institute	Other Professional Services	51,250.00
Zvi Kalisky MD	Medical Services	525.00
		\$ 2,222,726.61
Total Professional and Consulting Fees		
<b>Legal Services</b>		
Wisener Nunnally Roth LLP	Legal Services - Other	3,484.60
Total Legal Services		\$ 3,484.60
<b>Total Professional, Consulting, and Legal Services Fees</b>		<b>\$ 2,226,211.21</b>

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TEXAS DEPARTMENT OF INSURANCE (454)

**HUB STRATEGIC PLAN PROGRESS REPORT**

For The Fiscal Year Ended August 31, 2025

(Source: Texas Government Code, Title 10, Subtitle D, Section 2161.124)

HUB Report Procurement Categories	Fiscal 2024		Fiscal 2025		FY 2026
	Agency-Specific HUB Goal <sup>1</sup>	% of Dollars Spent w/HUBs <sup>2</sup>	Agency-Specific HUB Goal <sup>1</sup>	% of Dollars Spent w/HUBs <sup>2</sup>	Agency-Specific VetHUB Goal <sup>3</sup>
Heavy Construction other than building contracts	n/a	0.00%	n/a	0.00%	n/a
Building Construction, including general contractors and operative builders contracts	n/a	0.00%	n/a	0.00%	n/a
Special Trade Construction Contracts	n/a	5.10%	n/a	55.87%	n/a
Professional Services Contracts	5.00%	0.00%	5.00%	0.00%	1.00%
Other Services Contracts	15.00%	39.45%	15.00%	36.87%	5.00%
Commodities Contracts	21.10%	8.14%	21.10%	1.41%	1.00%

<sup>1</sup> For each of the procurement categories listed, enter the agency-specific HUB Goals submitted in the prior State Agency Progress Report for Fiscal Year 2025.

<sup>2</sup> For each of the procurement categories listed, enter the percentage of dollars the agency spent with HUBs as reflected in the Annual HUB Reports.

<sup>3</sup> Goals for FY 2026 should be established in line with the Veteran Heroes United in Business (VetHUB) program changes effective 12/2/25.

Printed Name Tricia Schulze  
 Phone number 512-676-6153

Signature *Tricia Schulze*

Printed Name Ángel Delgado-Reyes  
 Phone number 512-676-6603

Signature *Ángel Delgado-Reyes*

TEXAS DEPARTMENT OF INSURANCE (454)

**SCHEDULE OF APPROPRIATION ITEM TRANSFERS**

For the Fiscal Year Ended August 31, 2025

**ITEM OF APPROPRIATION**

	<u>Transfers In</u>	<u>Transfers Out</u>	<u>Net Transfers</u>
<b>A. Goal: Protect Consumers</b>			
<b>Strategies:</b>			
A.1.1 (13058) Consumer Education and Outreach	\$ 1,024,743.63	\$ (207.89)	\$ 1,024,951.52
A.1.1 (28014) Agent & Adjuster Licensing Fees	-	1,350,000.00	(1,350,000.00)
A.1.2 (58002) TexasSure Vehicle Insurance Verification - CapBud	5,073,752.00	-	-
A.1.2 (13068) TexasSure	-	5,073,752.00	-
<b>Total Protect Consumers</b>	<u>\$ 6,098,495.63</u>	<u>\$ 6,423,544.11</u>	<u>\$ (325,048.48)</u>
<b>B. Goal: Fair, Competitive, &amp; Stable Market</b>			
<b>Strategies:</b>			
B.1.1 (13022) Industry Solvency Regulation	\$ 909,459.58	\$ -	\$ 909,459.58
B.2.1 (13065) Property & Casualty Regulation	816,419.09	399,590.27	416,828.82
B.2.2 (13066) Life & Health Regulation	617,948.21	351,065.25	266,882.96
B.3.1 (13067) Legal Review & Enforcement	718,279.38	775,000.00	(56,720.62)
B.3.2 (13023) Insurance Fraud	389,600.03	70,000.00	319,600.03
B.4.1 (13057) Three-Share Programs	8,610.40	-	8,610.40
<b>Total Fair, Competitive, &amp; Stable Market</b>	<u>\$ 3,460,316.69</u>	<u>\$ 1,595,655.52</u>	<u>\$ 1,864,661.17</u>
<b>C. Goal: Reduce Incidents to Fire</b>			
<b>Strategies:</b>			
C.1.1 (13028) Fire Marshal	\$ 1,799,800.84	\$ -	\$ 1,799,800.84
<b>Total Reduce Incidents to Fire</b>	<u>\$ 1,799,800.84</u>	<u>\$ 0.00</u>	<u>\$ 1,799,800.84</u>
<b>D. Goal: Regulate Workers' Comp System</b>			
<b>Strategies:</b>			
D.1.1 (13038) Oversight and Compliance	\$ 603,223.81	\$ 1,362.81	\$ 601,861.00
D.1.2 (13053) Dispute Resolution	1,101,975.73	(690.14)	1,102,665.87
D.1.3 (13054) Subsequent Injury Fund Administration	23,421.15	-	23,421.15
D.1.4 (13061) Workers' Compensation Fraud	114,221.07	-	114,221.07
D.2.1 (13048) Health and Safety Services	406,515.66	(2,791.93)	409,307.59
D.2.2 (13051) Customer Service & Information Management	999,456.37	(31.40)	999,487.77
<b>Total Regulate Workers' Comp System</b>	<u>\$ 3,248,813.79</u>	<u>\$ (2,150.66)</u>	<u>\$ 3,250,964.45</u>

TEXAS DEPARTMENT OF INSURANCE (454)

**SCHEDULE OF APPROPRIATION ITEM TRANSFERS**

For the Fiscal Year Ended August 31, 2025

**ITEM OF APPROPRIATION**

	<u>Transfers In</u>	<u>Transfers Out</u>	<u>Net Transfers</u>
<b>E. Goal: Indirect Administration</b>			
<b>Strategies:</b>			
E.1.1 (13800) Central Administration	\$ 629,090.80	\$ 764,893.66	\$ (135,802.86)
E.1.2 (13801) Information Resources	2,061,639.13	10,204,448.11	(8,142,808.98)
E.1.2 (58001) Obsolescence Hardware and Software - CapBud	150,000.00	-	150,000.00
E.1.2 (58003) PC Replacement - CapBud	542,700.00	-	542,700.00
E.1.2 (58004) Support for Document Management System - CapBud	338,253.00	-	338,253.00
E.1.2 (58150) Data Center Consolidation - CapBud	9,174,703.00	-	9,174,703.00
E.1.3 (13802) Other Support Services	1,029,982.72	(73.14)	1,030,055.86
<b>Total Indirect Administration</b>	<u>\$ 13,926,368.65</u>	<u>\$ 10,969,268.63</u>	<u>\$ 2,957,100.02</u>
<b>F. Goal: Regulatory Response</b>			
<b>Strategies:</b>			
F.1.1 (13002) Contingency Regulatory Response	\$ -	\$ -	\$ -
<b>Total Regulatory Response</b>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>
<b>G. Goal: Salary Adjustments</b>			
<b>Strategies:</b>			
G.1.1 (13069) Salary Adjustments	\$ -	\$ 9,547,478.00	\$ (9,547,478.00)
<b>Total Salary Adjustments</b>	<u>\$ -</u>	<u>\$ 9,547,478.00</u>	<u>\$ (9,547,478.00)</u>
<b>NET APPROPRIATION ITEM TRANSFERS*</b>	<u>\$ 28,533,795.60</u>	<u>\$ 28,533,795.60</u>	<u>\$ -</u>

\* This schedule does not include Benefit Replacement Pay transfers.

TEXAS DEPARTMENT OF INSURANCE (454)

**SCHEDULE OF VEHICLES PURCHASED**

For the Fiscal Year Ended August 31, 2025

<u>Qty</u>	<u>Make &amp; Model</u>	<u>Unit Price</u>	<u>Total</u>	<u>Assigned Type of Use</u>	<u>Fuel Efficiency Rating</u>
10	Ford F-150	47,602.60	\$ 476,026.00	Vehicles used to transport staff in the performance of Fire and Arson Investigations/Inspections	17/25
	<b>Total</b>		<u>\$ 476,026.00</u>		

TEXAS DEPARTMENT OF INSURANCE (454)

**INDIRECT COST SCHEDULE**

For the Fiscal Year Ended August 31, 2025

Per the Office of the Governor, Schedule D will be submitted once the Statewide Full Cost Allocation Plan for fiscal year 2025 becomes available.

TEXAS DEPARTMENT OF INSURANCE (454)

**SCHEDULE OF STATE EMPLOYEES AUTHORIZED TO USE STATE-OWNED OR LEASED VEHICLES**

For the Fiscal Year Ended August 31, 2025

**Note 1** General Services (GS) Pool - Vehicle used to transport equipment and supplies for agency operations.

<u>EMPLOYEE NAME</u>	<u>JOB TITLE</u>
Arroyo, Tomas	GS - Staff Services Officer
Castro, Pamela	GS - Document Services Tech
Diaz, Yesdrick	GS - Vehicle Driver
Hicks, James	GS - Staff Services Officer
Jones, Otis	GS - Maintenance Specialist
Lopez, Jon	GS - Program Supervisor
Martinez, Albert	GS - Document Services Tech
Mata, Josia	GS - Maintenance Specialist
Smith, Joseph	GS - General Services Director
Weaver, Charles	GS - Fleet Manager

**Note 2** State Fire Marshal's Office (SFMO) Investigator - Vehicle used to transport staff in the performance of fire and arson investigations.

<u>EMPLOYEE NAME</u>	<u>JOB TITLE</u>
Auch, Tony	SFMO - Investigator
Daily, Joshua	SFMO - Investigator
Delgado, Robyn	SFMO - Investigator
Durbin, Jackson	SFMO - Investigator
Ewing, Aaron	SFMO - Investigator
Garcia, Ramon	SFMO - Investigator
Geers, Shane	SFMO - Investigator
Mask, Wesley	SFMO - Investigator
Oestreich, Reece	SFMO - Investigator
Owen, Marcus	SFMO - Investigator
Ray, Randy	SFMO - Investigator
Romero, Marco	SFMO - Investigator
Spradlin, Richard	SFMO - Investigator
Vandygriff, Kelly	SFMO - Investigator
Ware, Tim	SFMO - Investigator

**Note 3** SFMO Investigator - Vehicle used to pull response trailer.

<u>EMPLOYEE NAME</u>	<u>JOB TITLE</u>
Daily, Joshua	SFMO - Investigator
Oestreich, Reece	SFMO - Investigator

**Note 4** SFMO Investigator - Vehicle used to pull firearms trailer.

<u>EMPLOYEE NAME</u>	<u>JOB TITLE</u>
Ford, Chris	SFMO - Investigator
Hubertus, Tommy	SFMO - Investigator

TEXAS DEPARTMENT OF INSURANCE (454)

**SCHEDULE OF STATE EMPLOYEES AUTHORIZED TO USE STATE-OWNED OR LEASED VEHICLES**

For the Fiscal Year Ended August 31, 2025

**Note 5** SFMO Inspector/Investigator - Vehicle used to transport staff in the performance of fire safety inspections or licensing investigations.

<u>EMPLOYEE NAME</u>	<u>JOB TITLE</u>
Allen, Charles	SFMO - ASFM - Investigator
Canady, Harold	SFMO - Inspector
Davis, Burl	SFMO - Inspector
Dayao, Michael	SFMO - Investigator
Dearmitt, Eric	SFMO - Inspector
Garza, Billy	SFMO - Inspector
Hicks, Shawn	SFMO - Investigator
Hughes, Kelly	SFMO - Investigator
Kress, Chris	SFMO - Investigator
Lambert, Andrew	SFMO - Inspector
Lay, Warren	SFMO - Inspector
Luna, Maria	SFMO - Inspector
Maggio, Kevin	SFMO - Inspector
Parsons, Todd	SFMO - Investigator
Roscoe, Dustin	SFMO - Investigator
Rusche, Chris	SFMO - Inspector
Smith, Derek	SFMO - Investigator
Stalder, Kelley	SFMO - Inspector
Trantham, Justin	SFMO - Inspector
Vanscoder, Travis	SFMO - Inspector
Warren, Matthew	SFMO - Inspector
Westmoreland, Justin	SFMO - Inspector

**Note 6** SFMO Investigator - Vehicle used to transport staff in the performance of canine operations.

<u>EMPLOYEE NAME</u>	<u>JOB TITLE</u>
Cooley, Thomas	SFMO - Investigator
Ford, Chris	SFMO - Investigator
Hubertus, Tommy	SFMO - Investigator
Lang, Billy	SFMO - Investigator
Mahlmann Sr., Adam	SFMO - Investigator
Rives, David	SFMO - Investigator

**Note 7** SFMO Administrative Operations - Vehicle used to represent SFMO at meetings, trainings, and conferences.

<u>EMPLOYEE NAME</u>	<u>JOB TITLE</u>
Ament, Austin	SFMO - Program Specialist
Amundsmen, Amie	SFMO - Program Specialist
Castilleja, Vera	SFMO - Program Specialist
DeLeon, Briana	SFMO - Program Specialist
Knight, Debra	SFMO - Director
Schoenfeld, Marlena	SFMO - Program Specialist
Villarreal, Linda	SFMO - Director
Woolf, JakeRyan	SFMO - Administrative Assistant

TEXAS DEPARTMENT OF INSURANCE (454)

**AGENCY REPORT OF RECYCLED, REMANUFACTURED AND ENVIRONMENTALLY SENSITIVE PURCHASES**

For the Fiscal Year Ended August 31, 2025

Point of Contact: Tricia Schulze Phone Number: 512-676-6153 E-Mail Address: Tricia.Schulze@tdi.texas.gov			
Description	Total Expenditures		
	Non-Delegated	Delegated	Total
Recycled (including 1st Choice)	\$ 7,378.12	\$ -	\$ 7,378.12
Remanufactured (including 1st Choice)	-	-	-
Environmentally Sensitive (including 1st Choice)	-	-	-
<b>Total (includes Recycled 1st Choice Targeted Totals)</b>	<b>\$ 7,378.12</b>	<b>\$ -</b>	<b>\$ 7,378.12</b>

FY 2025 1st Choice Targeted Commodities	Expenditures			% Spent on 1st Choice Products
	1st Choice Products (A)	Virgin Counterpart (B)	Total (A+B)	
Motor Oil and Lubricants	\$ -	\$ -	\$ -	-
Toilet Paper, Toilet Seat Covers, and Paper Towels	541.28	390.36	931.64	-
Printing Paper, Copier Paper, and Computer Paper	6,529.85	10,844.40	17,374.25	37.58%
Business Envelopes	306.99	15,056.76	15,363.75	2.00%
Plastic Trash Bags	-	-	-	-
Plastic Covered Binders	-	-	-	-
Recycling Containers	-	-	-	-
Photocopiers (includes toner and printing)	-	5,596.86	5,596.86	-
Business Cards	-	-	-	-
<b>Total</b>	<b>\$ 7,378.12</b>	<b>\$ 31,888.38</b>	<b>\$ 39,266.50</b>	<b>18.79%</b>

Summary of Total Number of FY 2025 Justification Letters	Total Cost	Total Quality	Total Not Available	Total Other
Motor Oil and Lubricants	\$ -	\$ -	\$ -	\$ -
Toilet Paper, Toilet Seat Covers, and Paper Towels	-	-	-	-
Printing Paper, Copier Paper, and Computer Paper	-	-	-	-
Business Envelopes	-	-	15,056.76	-
Plastic Trash Bags	-	-	-	-
Plastic Covered Binders	-	-	-	-
Recycling Containers	-	-	-	-
Photocopiers (includes toner and printing)	-	5,596.86	-	-
Business Cards	-	-	-	-
<b>Total</b>	<b>\$ -</b>	<b>\$ 5,596.86</b>	<b>\$ 15,056.76</b>	<b>\$ -</b>

TEXAS DEPARTMENT OF INSURANCE (454)

**SCHEDULE OF ITEMIZED PURCHASES**

For the Fiscal Year Ended August 31, 2025

<b>VENDOR NAME</b>	<b>PRODUCT PURCHASED</b>	<b>PO NO.</b>	<b>JUSTIFICATION</b>	<b>AMOUNT</b>
Actionable Intelligence Technologies Inc	CFIS Renewal	25-0073	Proprietary Software	\$ 23,572.50
American Academy of Actuaries	AAA Memberships	25-0416	Professional Membership	3,040.00
Association of Certified Fraud Examiners	ACFE Membership Dues	25-0633	Professional Membership	5,198.00
Association of Certified Fraud Examiners	ACFE Membership 8/1 - 7/31/26	25-0843	Professional Membership	3,555.00
Executive Women In Texas Government	EWTG Memberships	25-0390	Professional Membership	450.00
Executive Women In Texas Government	C. Brown EWTG Membership	25-0431	Professional Membership	75.00
Gartner, Inc.	Gartner Advisory Renewal	25-0229	Direct Publication	309,141.00
Hazelden Betty Ford Foundation	FY25 ASAM Criteria 4th Edition	25-0638	Direct Publication	775.00
IAIABC	IAIABC	25-0379	Professional Membership	10,800.00
IAIABC	WAWCB Membership Dues	25-0380	Professional Membership	100.00
Information Systems Audit and Control As	ISACA Membership	25-0430	Professional Membership	800.00
Information Systems Audit and Control As	ISACA Memberships	25-0440	Professional Membership	1,250.00
Insurance Regulatory Examiners Society	IRES Membership	25-0357	Professional Membership	3,210.00
International Association of Insurance R	IAIR Membership Renewal	25-0443	Professional Membership	1,750.00
Matthew Bender & Company Inc	Multi-state Benchmarking	25-0446	Direct Publication	1,380.07
National Association of State Fire Marsh	NASFM Membership	25-0420	Professional Membership	650.00
National Fire Protection Association	NFPA Membership	25-0035	Professional Membership	225.00
Regional Organized Crime Information Cen	ROCIC Membership	25-0752	Professional Membership	300.00
Roy J Leatherberry IV	WC 2025 Manual	25-0471	Direct Publication	4,485.00
Society For Human Resource Management	SHRM Membership	25-0352	Professional Membership	264.00
Society of Actuaries	SOA Membership	25-0433	Professional Membership	6,240.00
Society of Financial Examiners	SOFE Membership Dues	25-0382	Professional Membership	12,775.00
Southern Association of Workers' Comp	SAWCA Membership Dues	25-0207	Professional Membership	1,000.00
Texas Association of Special Investigat	TASIU Membership Renewal	25-0679	Professional Membership	260.00
Texas Commission on Fire Protection	TCFP Member Dues	25-0145	Professional Membership	2,460.00
Texas Fire Chiefs Association	TFCA Membership Dues	25-0383	Professional Membership	500.00
Texas Fire Marshals Assn	TFMA Membership Dues	25-0326	Professional Membership	1,250.00
Texas Fire Marshals Assn	TFMA Annual Conference	25-0273	Conference	10,925.00
Texas State Agency Business Administrato	TSABAA Membership	25-0344	Professional Membership	100.00
Texas State Human Resources Association	TSHRA Membership	25-0018	Professional Membership	75.00
The Institute of Internal Auditors Inc	IIA Membership Renewals	25-0708	Professional Membership	1,330.00
Vertafore Inc	Document Management ImageRight	25-0063	Proprietary Software	338,253.24
Vertafore Inc	Sircon Amendment 1 Spanish Por	25-0131	Proprietary Software	535,420.00
Workers Compensation Research Institute	Multi-State Benchmark FY25	25-0010	Direct Publication	51,250.00
Workers Compensation Research Institute	WCRI - HOSPITAL REPORT	25-0859	Direct Publication	125.00
<b>Total Itemized Purchases</b>				<b>\$ 1,332,983.81</b>







2025 Annual Report of Nonfinancial Data  
Texas Department of Insurance