



TEXAS DEPARTMENT OF INSURANCE

Regulatory Policy Division - Loss Control Program (104-LC)

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EVALUATION OF LOSS CONTROL INFORMATION FOR INSURANCE COMPANIES IN TEXAS PROVIDING
PROFESSIONAL LIABILITY INSURANCE FOR HOSPITALS AND MEDICAL PROFESSIONAL OTHER THAN HOSPITALS

LOSS CONTROL INFORMATION WORKSHEET

PART A

1. a. Policy #: _____ b. Policyholder Name: _____
 c. Location of Risk: _____ d. Policy Effective Date: _____
 2. a. Type of Hospital: _____ b. # of Physicians: _____ c. # of Employees: _____
 d. # of Beds: _____ e. # of Patient Visits: _____

	Current Policy Yr:	1st Prior Yr:	2nd Prior Yr:
3. Number of Claims:	_____	_____	_____
4. Loss Ratio:	_____	_____	_____
5. # of Visits/Direct Communication:	_____	_____	_____
6. Date of Last Visit: _____	7. Estimated Annual Premium: _____		
8. a. Insurance Company: _____			
b. Completed By: _____		c. Date: _____	

PART B

1. Description of health care services/types of patient care services provided:

2. List the potential risks/hazards associated with the operation of this business that could cause a loss or claim.

3. Describe the measures taken by your company and/or the policyholder to control identified loss/liability sources:

4. Training assistance provided:
 Have you provided training assistance to the insured?
 If so, in what form?
 If not, for what reason (explain why assistance is not required)?

5. Loss analysis provided?
 Has insured's loss experience justified analysis?
 If so, describe the type of analysis conducted, its result/conclusions and the manner in which the results were presented to the insured.

(Continued)

Part B (Cont'd)

6. Is this account currently being written? If not, why?

Non-Renewed by insurance company (**explain circumstances**)

Cancelled by insurance company (**explain circumstances**)

Non-Renewed by policyholder

**Instructions for Completing
Part A**

1. a. Policy Number.
b. Name of Policyholder, e.g. "Rogue Valley Memorial Hospital"
c. City in which policyholder's main Texas office is located
d. Date current policy took effect
2. a. Type of Hospital e.g. government, proprietary, etc.
b. Number of Physicians
c. Number of Employees
d. Number of Beds (Applies only to Healthcare Facilities)
e. Number of Patient Visits
3. Number of Professional Liability claims in the policy year to date, followed by number of Professional Liability claims in the previous policy years.
4. Loss Ratio = $\frac{\text{Incurred Losses}}{\text{Earned Premium}}$ For Current Policy Year and 2 Prior Years
5. Number of FSR Visits/Direct Communication (includes all on-site visits and direct consultation provided by FSR's to account personnel) made to the account by the field safety representatives in the current policy year to date, followed by the number of visits made in the previous policy years.
6. Date of last visit to or direct communication with, the account by the Field Safety Representative.
7. Estimated annual premium for current policy year.
8. a. Name of Insurance Company providing coverage.
b. Name of person who completed worksheet.
c. Date worksheet was completed.

**Instructions for Completing
Part B**

1. Enter a description of the Health Care Services and/or Patient Care Services provided. Include a description of the hospital size and scope of additional programs and services provided, e.g. "A 230 bed psychiatric facility providing chemical dependency, geriatric and adolescent intensive care services and laboratory services provided on contract basis."
2. List the hazards associated with the policyholder's operations which have or may cause losses.
3. Describe FSR recommendations and methods employed by the insured to comply or otherwise control these hazards. Include management response to recommendations and what follow-up has been accomplished or is planned by the Field Safety Representative.
4. Has training assistance been offered/provided. If so, in what form? If not, explain why assistance was not required.
5. Has insured's loss experience justified analysis? If so, describe the type of analysis conducted, its results/conclusions, and the manner in which the results were presented to the insured.