TEXAS DEPARTMENT OF INSURANCE
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Texas Department of Insurance
Property/Casualty Rate Filing Exhibit

Company Name: _____
Company NAIC Number: _____
Company Filing Number: _____
Line: _____

Exhibit A – Rate Filing Checklist (Page 1 of 2)

☐ **All rate filings (except short track and those for insurers that qualify for reduced filing requirements under 28 TAC Chapter 5, Subchapter M, Division 9)**

- ☐ Transmittal information
- ☐ Rates and supplementary rating information
- ☐ Filing memorandum
- ☐ Rate filing checklist (Exhibit A)
- ☐ Rate change information (Exhibit C)
- ☐ SERFF rate data (Exhibit B, if not filing in SERFF)
- ☐ Loss cost information for reference filings (Exhibit G)
- ☐ Actuarial memorandum
- ☐ Actuarial support
  - ☐ Rate indications (overall, coverage, class, form, or peril)
  - ☐ Relativity analysis
  - ☐ Other actuarial support
- ☐ Policyholder impact information (for owner-occupied homeowners and personal automobile)
- ☐ Average rate change by county (Exhibit County, for owner-occupied homeowners)
- ☐ Historical premium and loss information (Exhibit D)
- ☐ Historical projected expense information, with disallowed expenses (Exhibit E, all lines except workers' compensation and mortgage guaranty)
- ☐ Historical projected expense information (Exhibit F, for mortgage guaranty and workers' compensation)
- ☐ Profit provision information (Exhibit L)
- ☐ Certification (Exhibit MG, for mortgage guaranty)
- ☐ Workers' Compensation Information (Exhibit WC)

☐ **Short track rate filings**

- ☐ Transmittal information
- ☐ Rates and supplementary rating information
- ☐ Filing memorandum
- ☐ Rate filing checklist (Exhibit A)
- ☐ Rate change information (Exhibit C)
- ☐ SERFF rate data (Exhibit B, if not filing in SERFF)

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Exhibit A – Rate Filing Checklist (Page 2 of 2)

☐ **Division 9 rate filings**

- ☐ Transmittal information
- ☐ Certification (EC-1, residential property)
- ☐ Certification (EC-2, personal automobile)
- ☐ Rates and supplementary rating information
- ☐ Filing memorandum
- ☐ Rate filing checklist (Exhibit A)
- ☐ Rate change information (Exhibit C)
- ☐ SERFF rate data (Exhibit B, if not filing in SERFF)
- ☐ Policyholder impact information (for owner-occupied homeowners and personal automobile)
- ☐ Average rate change by county (Exhibit County, for owner-occupied homeowners)

☐ **Division 10 additional requirements for certain county mutual insurers**

- ☐ Additional information for certain county mutual insurers (Exhibit CM)