

No. 2023-8291

**Official Order  
of the  
Texas Commissioner of Insurance**

**Date:** 10/19/2023

**Subject Considered:**

Beecher Carlson Insurance Services, LLC  
8000 E Maplewood Ave Ste 350  
Greenwood Village, CO 80111-4865

Consent Order  
TDI Enforcement File No. 32790

**General remarks and official action taken:**

This is a consent order with Beecher Carlson Insurance Services, LLC (Beecher Carlson). Beecher Carlson failed to timely file surplus lines policies and related documents. Beecher Carlson has agreed to pay an administrative penalty of \$4,725 for these violations.

**Waiver**

Beecher Carlson acknowledges that the Texas Insurance Code and other applicable law provide certain rights. Beecher Carlson waives all of these rights, and any other applicable procedural rights, in consideration of the entry of this consent order.

**Findings of Fact**

1. Beecher Carlson, license number 1481665, holds a surplus lines license issued by the Texas Department of Insurance (TDI).
2. Pursuant to TEX. INS. CODE § 981.105(a), a surplus lines insurance agent must file with the Surplus Lines Stamping Office of Texas either:
  - a. a copy of the policy issued or
  - b. if the policy has not yet been issued, a copy of the certificate, cover note, or other confirmation of insurance delivered to the insured.

# 2023-8291

Commissioner's Order

Beecher Carlson Insurance Services, LLC

Page 2 of 4

This information is due not later than the 60<sup>th</sup> day after the later of the effective date or the issue date of new or renewal surplus lines insurance.

3. In 2022, Beecher Carlson did not timely file surplus lines policies and related documents.
4. The commissioner previously disciplined Beecher Carlson for violating TEX. INS. CODE § 981.105(a) in Official Order No. 4418, entered on April 28, 2016, and in Official Order No. 2018-5345, entered on January 10, 2018.

## Conclusions of Law


1. The commissioner of insurance has jurisdiction over this matter pursuant to TEX. INS. CODE §§ 82.051-82.055, 84.021-84.044, and 981.105.
2. The commissioner of insurance has authority to informally dispose of this matter under TEX. INS. CODE § 82.055, TEX. GOV'T CODE § 2001.056, and 28 TEX. ADMIN. CODE § 1.47.
3. Beecher Carlson has knowingly and voluntarily waived all procedural rights to which it may have been entitled regarding the entry of this order, including, but not limited to, issuance and service of notice of intention to institute disciplinary action, notice of hearing, a public hearing, a proposal for decision, rehearing by the commissioner, and judicial review.
4. Beecher Carlson violated TEX. INS. CODE § 981.105(a) by failing to timely file new or renewal surplus lines policies and related documents.

# 2023-8291

Commissioner's Order  
Beecher Carlson Insurance Services, LLC  
Page 3 of 4

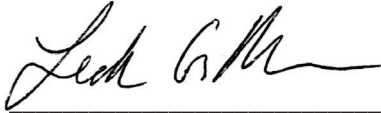
## Order

It is ordered that Beecher Carlson Insurance Services, LLC must pay an administrative penalty of \$4,725 within 30 days from the date of this order. The administrative penalty must be paid as instructed in the invoice, which TDI will send after entry of this order.

DocuSigned by:  
  
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\_\_\_\_\_  
Cassie Brown  
Commissioner of Insurance

Recommended and reviewed by:



\_\_\_\_\_  
Leah Gillum, Deputy Commissioner  
Fraud and Enforcement Division

*/s/Erik Huhn*

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Erik Huhn, Attorney  
Enforcement

**Affidavit**

THE STATE OF Ohio §

§

COUNTY OF Mahoning §

§

Before me, the undersigned authority, personally appeared the affiant, who being by me duly sworn, deposed as follows:

"My name is Lisa Wolfe. I am of sound mind, capable of making this statement, and have personal knowledge of these facts which are true and correct.

I hold the office of Sr. Director of Accounting Operations and am the authorized representative of Beecher Carlson Insurance Services, LLC. I am duly authorized by the organization to execute this statement.

Beecher Carlson Insurance Services, LLC has knowingly and voluntarily entered into the foregoing consent order and agrees with and consents to the issuance and service of the same by the commissioner of insurance of the state of Texas."

*Lisa Wolfe*  
Affiant

SWORN TO AND SUBSCRIBED before me on September 28, 2023.

(NOTARY SEAL)



MEHELLE MALAHTARIS  
NOTARY PUBLIC - OHIO  
MY COMMISSION EXPIRES 08-07-2027

*Mechelle Malahtaris*  
Signature of Notary Public

Mechelle Malahtaris  
Printed Name of Notary Public